

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Magnum Entertainment Group Holdings Limited
Date Submitted	03/03/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>02080</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descrip	ntion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :	N/A		A
		No. of pr sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	N/A	_Description :	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding n	nonth		
Increase/(decrease)			_	
Balance at close of th	he month			

Total authorised share capital at the end of the month (HK\$) : 100,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	312,600,000	N/A	N/A	N/A
Increase/ (decrease) during the month	194,000	N/A	N/A	N/A
Balance at close of the month	312,794,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of			,		No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on (03/01/2014)						
Exercise price: HKD0.990						
Granted on (28/11/2014)		194,000		16,000	194,000	2,490,000
Ordinary shares						
(Note 1)						
2. N/A						
(/ /) shares						
(Note 1)						
3. N/A						
(/ /) shares						
(Note 1)						
		Tota	al A. (Ordina	•	194,000	
				nce shares)	N/A	
			(C	ther class)	N/A	
Total funds raised du		th from exercise				
options (State curren	cy)		H	K\$192,060		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
	(/ /)				
2. N/A						
	. <u> </u>					<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>3. N/A</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)						
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total		ary shares) nce shares)	N/A N/A	-
				Other class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible <u>Class and description</u> <u>1. N/A</u>	Currency of amount outstanding	Amount at close of preceding month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)			 		
(dd/mm/yyyy))	(/ /) 		 		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /) 				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)			 		
	(/ /) 				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)			 		
(dd/mm/yyyy)	(/ /)		ary shares) nce shares) Other class)	N/A N/A N/A	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1. N/A		
	-	
Shares (Note 1)		
2. N/A		
	4	
3. N/A		
	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			<			<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/ 7. Redemption of shares Class of shares		Type of Issue		For	Main	<u>n B</u>	oard and GEM No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 6. Repurchase of shares Class Class of shares $(///)$ N/A N/A 6. Repurchase of shares Class of shares (dd/mm/yyyy) $(///)$ N/A N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) $(///)$ N/A N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) $(///)$ $(///)$ 8. Consideration issue At price : State currency Issue and allotment (Note 1) $(///)$ $(///)$ 8. Consideration issue At price : State currency Issue and allotment (More 1) $(///)$ $(///)$ 8. Consideration issue At price : State currency Issue and allotment (More 1) $(///)$ $(///)$ 8. Consideration issue At price : State Issue and allotment (More 1) $(///)$ $(///)$								
3. Scrip dividend At price : currency idate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/ 6. Repurchase of shares Class of shares memory (dd/mm/yyyy) N/A N/ 6. Repurchase of shares Cancellation date : (/ /) N/A N/ 6. Repurchase of shares Cancellation date : (/ /) N/A N/ 6. Repurchase of shares Cancellation date : (/ /) N/A N/ 7. Redemption of shares Class of shares memory N/A N/ 7. Redemption of shares Class of shares								
N/A N/A N/A (dd'mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd'mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) 8. Consideration issue At price : State (utrency) Issue and allotment (//) Bares Issue and allotment (//) Bares Issue and allotment (//)	5.	Scrip dividend At price : State currency		(/	/)		
6. Repurchase of shares $(Note I)$ 6. Repurchase of $(d/mn'yyyy)$ EGM approval date: $(//)$ (d/mm'yyyy) N/A N/ N/A N/ Class of shares				(/	/)	N/A	N/A
6. Repurchase of shares $(Note I)$ 6. Repurchase of $(d/mn'yyyy)$ EGM approval date: $(//)$ (d/mm'yyyy) N/A N/ N/A N/ Class of shares								
shares $(dd/mn/yyyy)$ EGM approval date: $(///)$ (dd/mn/yyyy) N/A N/ N/A N/ Class of shares redeemed (<i>Note 1</i>) Redemption date : $(//)$ (dd/mn/yyyy) EGM approval date: $(//)$ (dd/mn/yyyy) N/A N/ N/A N/ 8. Consideration issue At price : State currency Base and allotment $(//)$ (dd/mn/yyyy) EGM approval date: $(//)$ (N/A N/								
Class of shares N/A N/A Redemption of shares Redemption date : $(///)$ (///) Redemption date : $(///)$ Redemption date : $(///)$ N/A Redemption date : $(///)$ N/A N/A Redemption date : $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ Redemption issue At price : State currency Issue and allotment $(///)$ Issue and allotment $(///)$ Redemption date : $(///)$ Issue and allotment $(///)$ Issue $(///)$ Issue $(///)$ Redemption date : $(///)$ Issue $(///)$ Issue $(///)$ Issue $(///)$ Issue $(///)$	6.			(/	/)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) date : $(//)$ Issue and allotment (///) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$				(/	/)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/ 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) EGM approval date:							<u>N/A</u>	<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/8. Consideration issue At price : Statecurrency — Issue and allotment (//)EGM approval date: (//)EGM approval date: (//)$								
8. Consideration issue At price : $ \begin{array}{c} \text{State} \\ \text{currency} \\ \text{EGM approval date:} \\ \text{(///)} \\ \text{(///)} \\ \text{State} \\ \text{Class of shares issuable} \\ \text{(Note 1)} \\ \text{Issue and allotment} \\ \text{(///)} \\ \text{(///)} \\ \text{(dd/mm/yyyy)} \\ \text{EGM approval date:} \\ \text{(///)} \\ \text{(///)} \\ \text{(dd/mm/yyyy)} \\ \text{(dd/mm/yyyy)} \\ \end{array} $	7.		Redemption date : (dd/mm/yyyy)	(/	/)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				(/	/)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.			(/	/)		
				(/	/)		
							<u>N/A</u>	N/A

				For Main Bo		I listed issuers
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at close of the
	T (1					month
	Type of Issue					monui
			Class of shares issuable			
			(Note 1)	·		
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
				(//)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		NT / A	
					N/A	N/A
			Class of shares issuable			
			(Note 1)	·		
	~ /	~	(Note 1)			
10.	Other	At price : State	Issue and allotment			
		At price : currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
				Ordinary shares		-
			(Pr	eference shares		_
				(Other class	s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	194,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by:	Chan Chi Wah	
TT' 41		
Title:	Executive Director	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.